

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2016

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer			Fraser H	oldings Lir	nited	
Date Submitted	02/11/201	02/11/2016				
I. Movements in Authorised S	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code : <u>8366</u>	_Descrip	tion :	Ordinary	Shares		
			of ordinary shares	Par value (State currency		Authorised share capital (State currency)
Balance at close of precedin	g month_		2,000,000,000	0.0	<u>1</u>	20,000,000
Increase/(decrease)	_		Nil			Nil
Balance at close of the mont	h _		2,000,000,000	0.0	<u>1</u>	20,000,000
(2) Stock code : N/A	_Descrip	tion :				
			of ordinary shares	Par value (State currency		Authorised share capital (State currency)
Balance at close of precedin	g month_					
Increase/(decrease)	_					
Balance at close of the mont	h _					

Stock code :	N/A	Descripti	on :		
			No. of preference shares	Par value (State currency)	capital
Balance at clos	e of preced	ing month_			
ncrease/(decre	ease)	_		-	
Balance at clos	e of the mo	nth			
3. Other Classe	es of Shares	<b>;</b>			
Stock code :	N/A	Descripti	on :		
			No. of other classes of shares	(State	capital
Balance at clos	e of preced	ing month_			
ncrease/(decre	ease)			-	
Balance at clos	e of the mo	nth			

## II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,440,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	1,440,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	on Schemes o	f the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	ovement durir	a the month		thereto	thereto as at close of
approval date -		iovernont dam	ig the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				•		
option scheme						
adopted on						
adopted on						
(15/10/2015)						
(15/10/2015)	3.711	NT'1	3.111	3.711	21.1	21.1
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
,		Total	A. (Ordina	v shares)	Nil	
			(Preference	•		
				her class)		
Total funda raisad d	uring the man	th from avarai	•	1101 01000)	11111	
Total funds raised d of options (State cur		iui iioiii exercis	PE INII			
or options (State cui	nency)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.		,				
( / / )						
0, 1, 1, 2, 2, 1,						
Subscription price EGM approval date (if applicable)		,				
(dd/mm/yyyy)3.	( 1 1	)				
						_
(    /  /     ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 4.	( / /	)				
( / / )						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	(Preferen	ary shares) <u>N/A</u> ice shares) <u>N/A</u> other class) N/A		<u>-</u>

Convertibles (i.e. Convertible	Currency amoun	of t	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. N/A	outstandi	ng	month	month	month		
1. N/A	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy))	<u>(                                    </u>	)	_				
Stock code (if listed) Class of shares issuable (Note 1)	_						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)  4.	<u>(                                    </u>	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)	т		ary shares) $\frac{N/A}{N/A}$ ce shares) $\frac{N/A}{N/A}$	Λ	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (ether than ander chare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
- Unai ed (Nete 1)		<u> </u>
2.		
shares (Note 1)		
		-
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
		•
(Preference shares)	N/A	
(Other class)	N/A	
		•

Ot	her Movements ir	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	71		Class of shares N/A issuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					N/A	N/A
			Class of shares $\frac{N/A}{N}$ issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			( ),,,,,		N/A	N/A
			Class of shares $\frac{N/A}{1}$ issuable ( <i>Note 1</i> )			
3.	Placing	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			( ),,,,,		N/A	<u>N/A</u>
			Class of shares $\frac{N/A}{1}$ issuable ( <i>Note 1</i> )			
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	21/4	27/4
					N/A	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or leads		Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NT/A
						N/A	N/A

Type of Issue	No. of new No. of new shares of shares of shares of issuer issuer who issued may be during the issued month pursuant thereto as thereto close of to month
Cla iss	s of shares ${{ m N}/{ m A}}$ able ( <i>Note 1</i> )
	e and allotment ( / /  ) :(dd/mm/yyyy)
EG (dd	l approval date: $(\ /\ /\ )$ nm/yyyy) $ \underline{N/A} \underline{N/A} \underline{N/A} $
Cla iss	s of shares ${{ m N/A}}\over { m able}$ ( <i>Note 1)</i>
	e and allotment ( /  ) :(dd/mm/yyyy)
	l approval date: $(\ /\ /\ )$ nm/yyyy) $\underline{N/A}$ $\underline{N/A}$
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E): (1) Nil
	(2) N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

Remarks (if any):
Submitted by: Yiu Chun Wing
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.